











April 11, 2023

David Riquinha, Chairman Massachusetts Board of Building Regulations and Standards 1000 Washington Street, Suite 710 Boston, MA 02118

Dear Chairman Riquinha,

We are writing on behalf of the Building Officials in the Commonwealth of Massachusetts and the Air Conditioning Association of New England (ACA/NE).

We respectfully ask the Board of Building Regulations and Standards (BBRS) to review and pass the attached code change proposal (780 C.M.R. § 11 0.R55) to create an HVAC Construction Supervisors License (CSL).

The proposal has been pending for some time. While we have updated one portion that addresses waivers for existing HVAC technicians, we believe it is in the best interest of the state's building inspectors and the HVAC industry for the BBRS Board to approve the proposal.

The basis of the proposal is to simplify the application licensing process for single and two-family residential HVAC work. This license will bring certification, testing, and continuing education requirements for licensed professionals responsible for performing residential HVAC work, including Energy Code compliance, under the auspices of the BBRS, which adopts and administers the Building Code.

Approval of the HVAC CSL will also make HVAC contractors accountable for their work, enhance the professionalism of the trade and ensure that the consumer is protected.

Creating more uniformity will benefit HVAC contractors and building inspectors alike. Today, there needs to be more consistency in how building departments permit HVAC installation in terms of the application forms necessary to perform work, such as installing a boiler or air conditioning system in a home. These discrepancies benefit no one. A uniform application can be prepared with input from the affected parties, including the building inspectors and HVAC contractors, and distributed to the inspectors with assistance from the BBRS.

This license also makes sense because the local building department-level problems typically concern the application of the building code, the energy code, and the Manual S and Manual J reports. Because those requirements are in the building code, appeals are appropriate to the Building Code Appeals Board under c. 143.

While the current state statute is somewhat confusing, it already requires that HVAC contractors obtain a Construction Supervisors License.

However, this requirement must be clarified because HVAC contractors have to take a test related to the entire construction process. A specialty CSL similar to others the BBRS has approved for several other trades (listed below) is a better solution.

We request that the BBRS add this proposal for review to the agenda for their next meeting.

Sincerely,

Kathleen Nugent - President

Massachusetts Federation of Building Officials (MFBO)

Nelson Miller, President

Massachusetts Building Commissioners & Inspectors Association (MBCIA)

David Gardner, President (Need to Ask) **Building Officials of Western Massachusetts**

(BOWM)

Robert S. Berger

Robert Berger, President (Need to Ask) MetroWest Building Officials Association Website (MWBOA)

Patrick Franey, President

Southeastern Massachusetts Building Officials (SEMBOA)

Douglas Hamilton, President

Air Conditioning Association of New England

(ACA/NE)

The BBRS has passed specialty construction supervisors' licenses for several different types of construction jobs for the following trades.

- Masonry
- Roof Covering
- Windows Doors Sliding
- Solid Fuel-Burning Appliance
- Demolition
- Insulation



11 Robert Toner Blvd., # 234 | North Attleboro, MA 02763 | Phone: 508-839-3407 | www.acane.org

FACT SHEET

Proposed Regulation Amendment 780 C.M.R. § 110.R5 CSL HVAC

Summary:

The Air Conditioning Association of New England (ACA/NE) has submitted a proposal to the Massachusetts Board of Building Regulations and Standards (BBRS) to create an HVAC Construction Supervisors License (CSL). The scope of work covered under the new license would include the construction, reconstruction, installation, maintenance, repair, or removal of heating, ventilation, and air conditioning systems of less than ten-ton capacity.

ACA/NE and its members anticipate that the new HVAC CSL will result in a simplified and uniform HVAC permit. Moreover, the new license would be subject to all the obligations imposed on other construction supervisors.

It also makes sense to develop an HVAC CSL through the BBRS because ninety percent (90%) of the work that residential contractors do is defined in the International Energy Conservation (IEC), and the International Residential Codes (IRC) is already under the authority of the BBRS. Additionally, the mission of the BBRS is the Safety and Health of the people and building.

Background and Rationale for the Proposed Amendment

The HVAC CSL would benefit ACA/NE members and the public with several benefits. The HVAC CSL will:

- Simplify and unify the permitting process to perform residential HVAC work;
- Increase the efficacy of energy conservation and efficiency measures now in use, with the increased emphasis on performance-based rather than prescriptive-based code requirements;
- Improve the quality of services HVAC contractors provide to residential customers;
- Bring certification, training, testing, and continuing education requirements for licensed professionals responsible for performing residential HVAC work;
- Improve accountability and the quality of services being offered to the public;
- Require that technicians demonstrate their knowledge of and expertise in all matters of safety procedures; and
- Provide oversight by professional building code administrators who will inspect all work performed.

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The Training for Expertise and Safety

While HVAC technicians already receive a great deal of training before they perform installation and repair services, this amendment will improve the quality of HVAC services offered to the public.

Increased accountability and oversight will improve public safety. Specific educational and safety training will be required before a residential technician can obtain an HVAC CSL.

To ensure that the HVAC CSL meets professional and established standards and protocols, HVAC contractors must follow the exact continuing education requirements as other specialty licenses as required in 110.RS: Licensing Of Construction Supervisors.

The BBRS would approve the certification, testing, continuing education, and licensing guidelines for the new HVAC CSL. However, development work would be minimal because the standards already exist.

HVAC CSL holders would be required to complete the appropriate number of continuing education over a specified period and cover industry topics.

As ACA/NE and Building Officials throughout the Commonwealth have worked together to develop the HVAC CSL proposal, they have already created a curriculum outline and reached out to educational institutions like The Gould Construction Institute to ensure that training and testing will be readily available.

Current MA Base International Residential Code (IRC)

Chapter 1 – Scope & Administration (All)

Chapter 3 – Building Planning R303 – Light, Ventilation & Heating

Part V - Mechanical

Chapter 13 – General Mechanical System Requirements (All)

Chapter 14 – Heating and Cooling Equipment and Appliances

Chapter 15 – Exhaust Systems

M1501, M1504, M1505

Chapter 16 – Duct Systems (All)

Chapter 17 - Combustion Air (All)

Chapter 18 – Chimneys & Vents (All)

Chapter 20 – Boilers and Water Heaters

Chapter 21 – Hydronic Piping

Chapter 22 – Special Piping and Storage Systems (all)

P2601, P2603, P2606-P2609

P2901 - P2902

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Current MA Base International Mechanical Code (IMC)

Chapter 1 – Scope and Administration (All)

Chapter 3 – General Regulation (All)

Chapter 4 – Ventilation (All, Except 404, 407)

Chapter 5 – Exhaust Systems

501-503, 505, 514

Chapter 6 – Duct Systems (All)

Chapter 7 – Combustion Air (All)

Chapter 8 – Chimneys and Vents (All)

Chapter 9 – Specific Appliances, Fireplaces and Solid Fuel-Burning Equipment

901, 905, 909-912, 918-921, 927

Chapter 10 – Boilers, Water Heaters and Pressure Vessels (All)

Chapter 11 – Refrigeration (All)

Chapter 12 – Hydronic Piping (All)

Chapter 13 – Fuel Oil Piping and Storage (All)

Current MA Base International Energy Conservation Code (IECC) & 2021 IECC for Stretch Code

Chapter R1 – Scope and Administration (All)

Chapter R3 – General Requirements

R301, R302, R303.1, R303.1.2, R303.2, R303.3

Chapter 4 – Residential Energy Efficiency

R401, R401.2.1, R401.2.2, R401.2.3, R402.4.4, R403 All & R403.7 References Manual J & S, R408

Chapter 5 – Existing Buildings (All)

The Cost

ACA/NE and its member anticipate that any increase in cost to their members to obtain and maintain the HVAC CSL will be minimal, and these costs are unlikely to be passed on to consumers.

Grandfather Clause

Candidates for the HVAC CSL who can demonstrate to the satisfaction of the BBRS that they have at least five years' experience in the supervision of individuals engaged in the construction, reconstruction, installation, maintenance, repair, or removal of heating, ventilation, and air conditioning systems of less than ten-ton capacity, may elect to and if requested, shall receive a license in this category without being required to take the exam.

This exception shall remain in effect until (date TBD), provided acceptable evidence is provided to the BBRS in the form of a letter attested to by the candidate indicating that they possess the minimum qualifications while identifying specific projects, noting the owner and address, and spanning at least five years in which the candidate was involved.

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What is the Air Conditioning Association of New England (ACA/NE)?

ACA/NE is a not-for-profit trade association for residential heating, ventilating, air conditioning, and refrigeration contractors. ACA/NE represents and serves companies that design, install, service, and repair air conditioning, heating, refrigeration, air purification, ventilating systems, plumbing, piping, sheet metal, and energy management systems of all sizes and complexities. The membership includes equipment manufacturers, wholesalers and distributors of equipment, vocational and technical schools, and others interested in the HVAC/R industry.

Contact

Manuel Chaves

manny@chaveshvac.com

ACA/NE Government Affairs Chairman
Chaves Heating and AC, Inc.

15 Bonazzoli Ave.,
Hudson, MA 01749
Phone: (978) 562-5309

Phone: (978) 562-5309 www.chaveshvac.com

Catherine Flaherty, CAE
cflaherty@acane.org
Executive Director
ACA/NE
11 Robert Toner Blvd., # 234
North Attleboro, MA 02763
Phone: (508) 839-3407

www.acane.org

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BOSTON

Old City Hall 45 School Street Boston, MA 02108 Tel. 617.722.6045 Fax. 617.722.6046



WWW.KSLEGAL.COM

METROWEST

Reservoir Corporate Center 144 Turnpike Road Southborough, MA 01772 Tel. 508.490.8500 Fax. 508.490.8501

Please reply to our MetroWest Office.

David R. Kerrigan, Esq. drkerrigan@kslegal.com

December 5, 2019

VIA FIRST CLASS MAIL AND EMAL

Board of Building Regulations and Standards Attention: Cesar Lastra One Ashburton Place Room 1301 Boston, MA 02108 Cesar.Lastra@state.ma.us

Re:

Proposed Regulation Amendment

780 C.M.R. § 110.R5

CSL HVAC

Dear Members of the Board of Building Regulations and Standards:

I represent the Air Conditioning Association of New England ("ACA/NE") which proposes to amend the state building code appearing at 780 C.M.R. §110.R5. Those provisions contain the licensing requirements and obligations for construction supervisor's licenses and the related specialty licenses. ACA NE proposed to amend these provisions to create a CSL HVAC license, subject to all of the obligations currently imposed on other construction supervisors.

I have submitted, on its behalf, the Amendment Proposal form with its attached Exhibit B; and the proposed amendments to the regulations, as shown in red where applicable for 780 C.M.R. §110.R5.1 and §110.R5.2.1.

ACA NE is making this proposal to achieve several benefits for its members and for the public. First, its members anticipate that this amendment will achieve the goal of simplifying and unifying the permitting process to perform HVAC work. In addition, creating this license will serve to increase the efficacy of energy conservation and efficiency measures now in use, with the increased emphasis of performance-based, rather than prescriptive-based code requirements. This licensing process will bring certification, testing and continuing education requirements for licensed professionals responsible for performing this important work, including Energy Code compliance, under the auspices of the BBRS, which adopts and administers the Code.

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Because of these reasons in favor of the proposal, ACA NE requests that the Board enact the proposed change.

Very truly yours,

David R. Kerrigan

DRK/cpk Enclosures



The Commonwealth of Massachusetts

Office of Public Safety & Inspections Board of Building Regulations and Standards One Ashburton Place - Room 1301 Boston, MA 02108

780 CMR - MASSACHUSETTS BUILDING CODE - AMENDMENT PROPOSAL FORM

Code (Indicate with an 'x')	_ Ninth Edition Base X Ninth Edition One- and Two-Family Dwellings		State Use Only		
Date:	October 15, 2019		Date Received:		
Code Section:	780 C.M.R.		Code Change Number::		
Name and company	y affiliation if any: Air Conditioning	g Association o	of New England		
Address: 11 Robert Toner Boulevard, #234 North Attleboro, MA 02763		Telephone:			
		Email:			
Indicate with an 'x'	the type of amendment proposed:				
X Change SectionAdd new sectionDelete section and substituteDelete section; no substitute					
Other, Explain:					
appropriate 2015 I-o add new text in eith include information summary of estimat whether or not the p	the proposed amendment. If you produce and or Massachusetts amendment italic or red font. Also you pleat on the Introduction and Backgrounded Costs for Building Owners, and I proposal has been presented to the Introduce to Massachusetts. We if necessary.	nent. Indicate in ase provide just ad of your pro Life Safety Ben aternational C	with strike out the text you stification of your proposal posal, Pro and Con Reason nefits for building occupants ode Council (ICC) for considerations.	propose to delete an as a second page an as for Adoption of it, s. Also, please indicated deration. If not, pleas	
Introduction and Background: See attached Exhibit B.					
Pro and Con Reasons for Adoption: Pros: Cons: See Attached Exhibit B.					
<u>Costs to Building Owners:</u> There will likely be some small cost to the companies who decide to have workers obtain an HVAC.					

Life Safety Benefits:

Exhibit B

Background and Rationale for the Proposed Amendment.

ACA NE submits this proposed amendment to create a new category of Construction Supervisor's license for HVAC work. This amendment is designed to improve the quality of services HVAC contractors provide to residential customers, while hopefully simplifying the building permitting process for these services. Cities and towns contain a variety of building permitting application forms and needs for HVAC contractors to obtain building permits. ACA NE and its members anticipate that allowing this amendment will result in a simplified HVAC permit for cities and towns to develop and issue for this work. In addition, making these services subject to the work experience, testing, and oversight obligations imposed by the BBRS will only serve to improve the quality of services being offered to the public.

Pros of the Proposed Change

Improved service and anticipated simplified building permit processes.

Cons for the Proposed Change

ACA NE is not aware of any reason why the proposed amendment should not be enacted.

Estimated Impact on Life Safety

While HVAC technicians already receive a great deal of training, this amendment will only serve to improve the quality of HVAC services offered to the public.

Estimated Impact on Cost

ACA NE and its member anticipate that any increase in cost to their members to obtain and maintain the HVAC CSL license will be minimal, and these costs are unlikely to be passed on to consumers.

Code	Designation	Note 1	Table 110.R5.1 Construction Supervisor License (CSL) Scope of Work			
None	CSL	a, b, c, d	Construction, reconstruction, alteration, repair, removal, or demolition			
None	CSL 1&2 Family Dwellings	b	Construction, reconstruction, alteration, repair, removal, or demolition			
1A	CSL Masonry	a, b, c, d	Construction, reconstruction, alteration, repair, removal, or demolition of masonry structure that require a permit. Not applicable for construction of masonry buildings			
RF	CSL Roof Covering	a, b, c	Construction, reconstruction, alteration, repair, or removal of roof covering, including repair and replacement of 25% of sheathing and 25% of sistering roof rafters			
WS	CSL Window and Siding	a, b, c	Construction, reconstruction, alteration, repair, or removal of doors, windows and siding including repair and replacement of damaged window or door framing <4' wide and up to 25% of sheathing			
SF	CSL Solid Fuel-Burning Appliance	a, b, c	Installation of solid fuel burning appliances but does not allow work on any structural elements, including sheathing, with the exception of that required for the installation of either the inlet or exhaust elements			
DM	CSL Demolition	a, b, c, d	Demolition only			
IC	CSL Insulation	a, b, c	Installation of insulation including repair and replacement of sheathing and siding necessary to access wall cavities			
HVAC	CSL HVAC	b	Construction, reconstruction, installation, maintenance, repair or removal of heating, ventilation, and air conditioning systems.			
	b. Specialty License a. formerly known as "00, Unrestricted" CSL					
	1: Building types and Structures					
a	Buildings of any use group which contain less than 35,000 cubic feet (991m ³) of enclosed space.					
В	One- and two – family dwellings or any accessory building thereto, irrespective of size.					
С	Building or structures for agricultural use.					
D	Retaining walls less than ten feet in height at all points along the wall as measured from the base of the footing to the top of the wall.					

110.R5.2.1

110.R5.2.1 Qualifications. A construction supervisor license candidate shall demonstrate that he or she has had at least three years of experience in their field. This experience shall have been completed within the ten-year period prior to the date of application. Successful completion of certain educational programs may satisfy one to two years of required experience. In addition, all applicants are required to successfully pass an examination in order to receive a license. For a list of he pre-exam qualifications, access the examination application noted in 80 CMR 110.R5.2.2.

Exceptions: An individual holding a current certification in accordance with the requirements of 780 CMR 110.R7 shall be allowed to submit an application for an unrestricted construction supervisor license without the need for examination.

Candidates for an HVAC CSL who can demonstrate to the satisfaction of the Board that they have with the ten-year period before application at least five years' experience completed in the supervision of individuals engaged in the construction, reconstruction, installation, maintenance, repair or removal of heating, ventilation, and air conditioning systems may elect to and if requested, shall receive a license in this category without being required to examine. This exception shall apply until December 31, 2024, provided acceptable evidence is provided to the Board in the form of a letter attestation by the candidate indicating that he/she possesses this minimum qualification and identifying specific projects, noting the owner and address spanning a period of at least five years in which the candidate was involved.